Unanet
Projects, People & Financials

NatureServe Drives Their Conservation Mission by Purchasing Unanet to Integrate with their MS Dynamics SL Solution

NatureServe, a leading non-profit in the life-sciences field, has a mission to provide the scientific basis for effective conservation action. Their systems for managing their projects, people, and financials were creating roadblocks for their mission success.

They turned to Unanet Project Portfolio to integrate with their MS Dynamics SL system to provide the best solution for their 100 users. Their team is now able to meet deadlines and more accurately plan their budget and resource utilization.

Processes and procedures are now in place that bring efficiency to their conservation efforts.

CHALLENGES

- Needed an easy-to-use system for managing their complex projects and labor resources
- Lacked a method to manage their budget on a task, project, and enterprise level
- Project managers did not have the necessary data when they needed it to make educated decisions
- Required a role-based system to allow for differing levels of access for executives, the finance team, project managers, etc.
- Wanted easier to use dashboards and a system that could be customized to fit their needs
- Needed a more user-friendly solution for their teams

NatureServe

We provide the scientific knowledge that supports informed decisions. Together, with our Network of over 80 programs, we collect decision-quality data about imperiled species and entire ecosystems, transform that data into knowledge products and visualizations, and provide meaning through expert analyses and support to guide decision-making, implement action, and enhance conservation outcomes.

Unanet

With over 15 years of production use, Unanet is a proven solution for managing projects, people and financials in project-driven organizations.

Over 1,000 customers—including General Dynamics, the Woods Hole Oceanographic Institution, the Griffiss Institute, Leidos, Pfizer, and Stanford University—trust Unanet to provide visibility into the work, reduce costs, improve revenues, and streamline business management of services processes.

Unanet customers typically achieve ROIs of over 1000%.

THE UNANET SOLUTION

NatureServe implemented Unanet Project Portfolio with Unanet's consulting services providing a phased, piloted approach with customized training for individual team needs.

Our goal was to provide NatureServe with a customized, user-friendly way to manage resources and projects, by integrating their timesheet, financial, and project management systems.

After implementing Unanet, NatureServe experienced:

- Improved budgeting capabilities, allowing them to review their work on a project and task level by resource and ODC

- Real-time project reporting, giving project managers the insight they need into their project and resource status

- Effective resource scheduling and allocation

- Seamless integration with MS Dynamics SL

- Customized reporting for individual teams across the enterprise

- Enhanced efficiencies due to streamlined processes in project, time, and resource management